



# Acquisition, Exploration, and Development of Mineral Assets in Canada.

TSX-V: MARV | MARVF: OTCQB | FRANKFURT: O4T1

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**Except for the statements of historical fact contained herein**, certain information presented constitutes "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including but not limited to, those with respect to potential expansion of mineralization, future plans for resource estimation and exploration and potential mining method involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Marvel Discovery Corp. ("Marvel") to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks related to remote operations, the actual results of current exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans are refined, future prices of metals, economic and political stability in Canada and the United States, environmental risks and hazards, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled "Risk Factors" in Marvel's Management's Discussion and Analyses of its annual financial statements, filed on [www.sedar.com](http://www.sedar.com). Although Marvel has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Marvel disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly, readers should not place undue reliance on forward-looking statements.

**Mr. Mike Kilbourne, P.Geo**, is a Qualified Person under National Instrument 43-101 ("NI 43-101"), and has reviewed the geological information contained in this presentation.

# Corporate Information

## SHARE STRUCTURE

<b>Common Shares Outstanding</b>	78,8 million
<b>Options</b>	4,8 million
<b>Warrants Outstanding</b>	23,7 million
<b>Fully Diluted</b>	102,4 million
<b>Market Capitalization</b>	11,8 million

## TRADING SYMBOLS

**TSX-V: MARV**

**MARVF: OTCQB**

**Frankfurt: O4T1**

## KEY MANAGEMENT

<b>Karim Rayani</b>	President & Chief Executive Officer, Director
<b>Geoff Balderson</b>	Chief Financial Officer
<b>Mark Luchinski</b>	Director, Operations Manager
<b>Fraser Rieche</b>	Director

## MARVEL SPINOFF



[www.p1rc.com](http://www.p1rc.com)

Approx. 26% Ownership

# Projects Overview



**REE**



**GOLD**



**PGC'S**



**URANIUM**

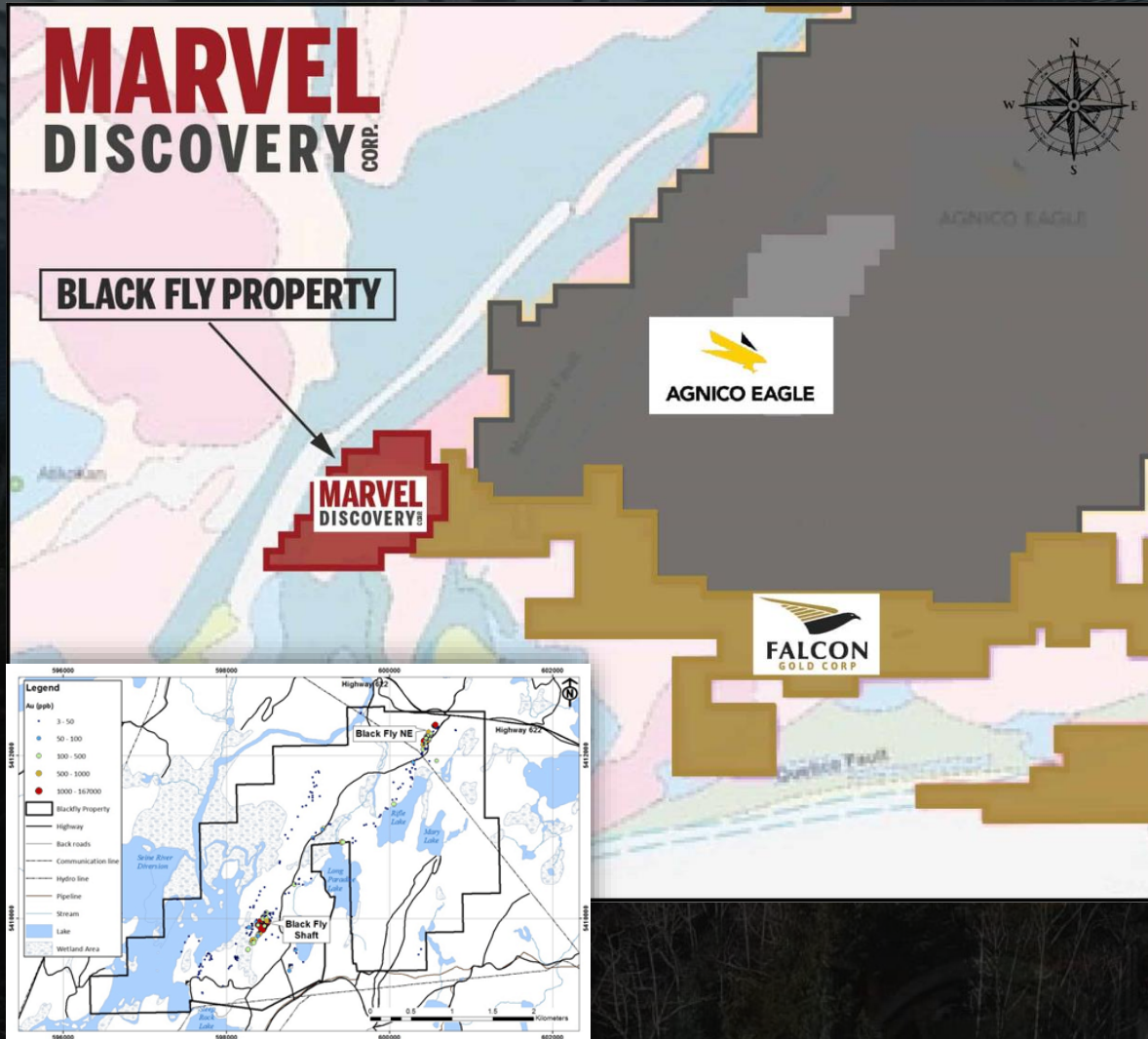


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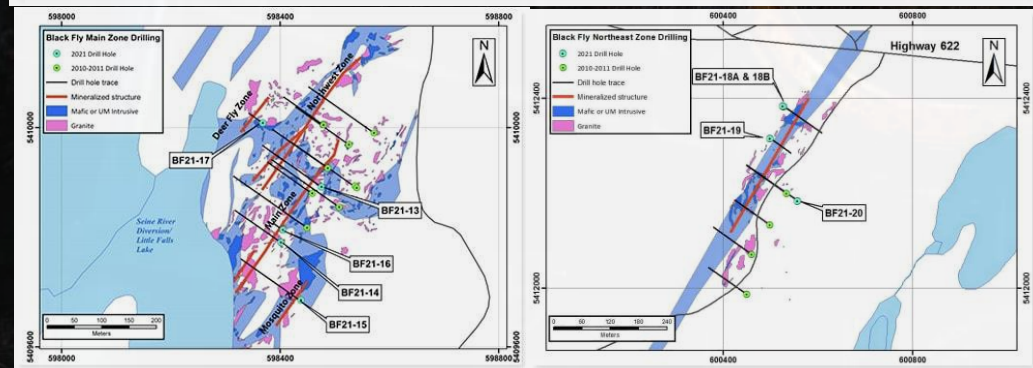
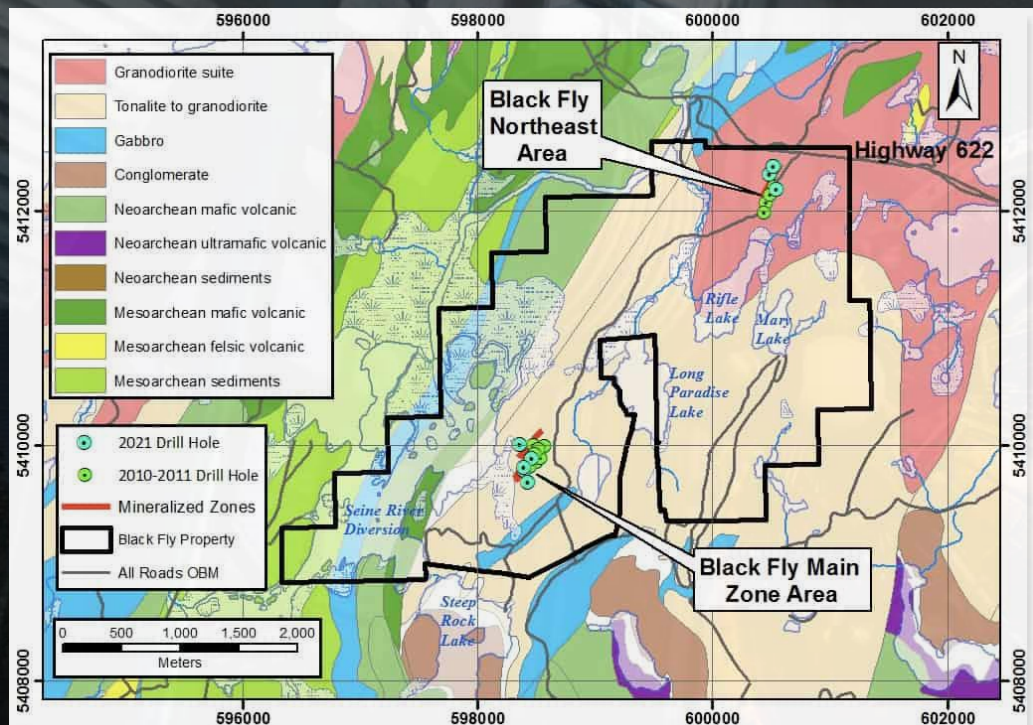
# Blackfly – Atikokan - Ontario



## Highlights

- Contiguous to Agnico Eagle – Falcon Gold.
- Visible Gold in Drill Core at 39.3m
- Recent drilling results as high as 50.6 g/t Au near surface
- Recent sampling as high as 52.5 g/t Au
- Location: Atikokan gold mining camp along and within the Marmion Lake Fault Zone.

# Blackfly – Atikokan - Ontario



## Phase One (1,116.25m)

9 of 16 Drill Holes Completed

### Black Fly Northeast Zone

- Drill hole BF21-19 intersected multiple gold domains, including **50.6 g/t gold over 0.5 m** from 39.2 – 39.7m and together with hole BF21-18, extends the Black Fly Northeast Zone by 130 m to the northeast.

### Black Fly Main Zone

- Drill hole BF21-13 intersected **1.06 g/t gold over 9.3 m** from 14.3 – 27.7m.
- Drill hole BF21-16 intersected **0.79 g/t gold over 7.7 m** from 7.3 – 15.0 m.
- Drill hole BF21-14 intersected a broad mineralized zone with **18.2 m** grading 0.21 g/t gold, including **1.74 g/t gold over 1.0 m**.

### Mosquito Zone

- Drill hole BF21-15 intersected multiple gold domains, including **1.96 g/t gold over 0.3 m** from 7.7 – 8.0 m, corresponding to the 2021 discovery of up to 52.5 g/t gold in a grab sample. Visible gold was noted in this hole (see press release dated August 3, 2021) at 7.7-8.0m downhole.

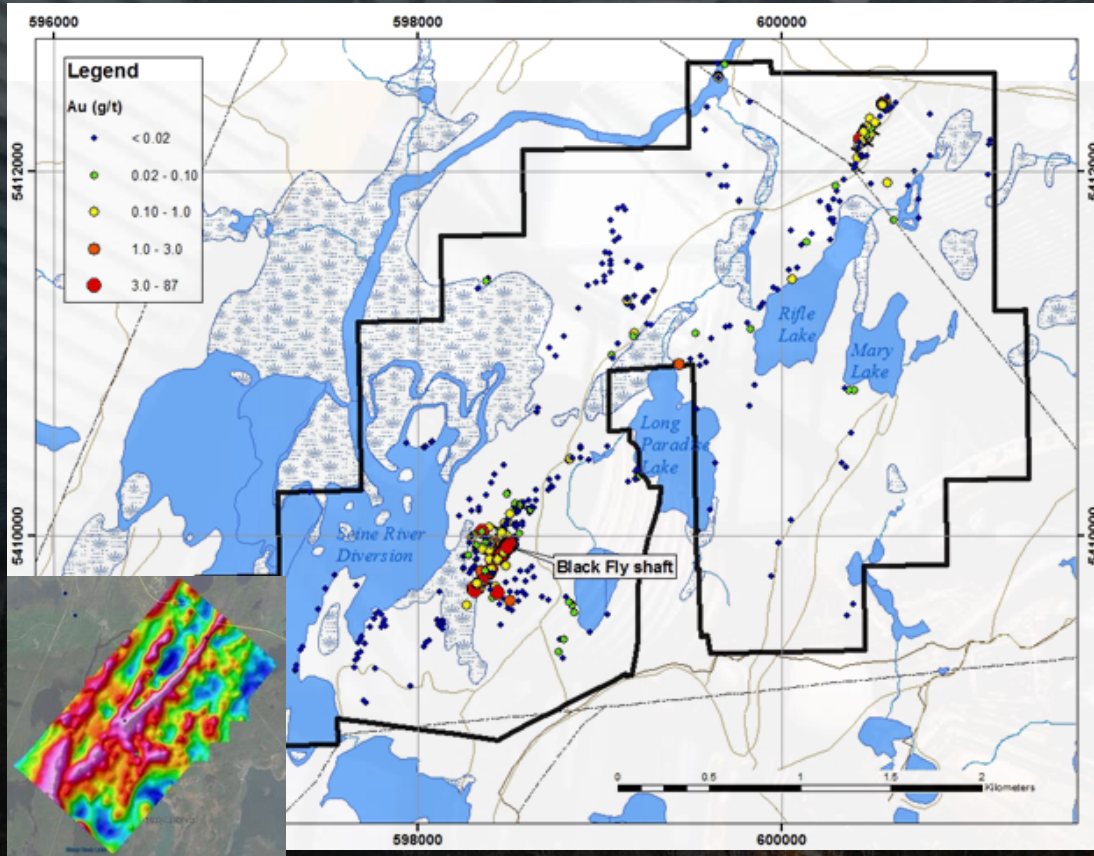
### Deer Fly Zone

- Drill hole BF21-17 intersected multiple gold domains, including **1.10 g/t gold over 2 m** from 40.0 – 42.0 m.

### Black Fly Northwest Zone

- Drill hole BF21-13 intersected **0.93 g/t gold over 6.7 m** from 105.7 – 112.4 m including **1.42 g/t gold over 4.0 m** from 108.4 – 112.4 m.

# Blackfly – Atikokan - Ontario



## Field Mapping and Sampling

Gold mineralization on the Blackfly Gold Project is clearly being presented in several hosts and with varied mineralized styles, ranging from traditional gold in quartz veins to gold occurring in highly altered host rocks. Mineralization is developed within altered northeast trending, steeply dipping structures that obliquely cut the regional foliation.

## Results of Assay From 2021 Exploration Program

### First round of 2021 surface sample highlights:

- 40 of the 78 samples returned assays greater than 100 ppb gold
- 7 samples graded from 1.00 g/t and up to 2.99 g/t gold
- 15 samples in excess of 3.00 g/t gold of which 4 samples assayed greater than 10 g/t gold with coarse visible gold noted in sample W1069699 that assayed 24.3 g/t gold
- Identification of potential new drill targets outside area of shaft veins

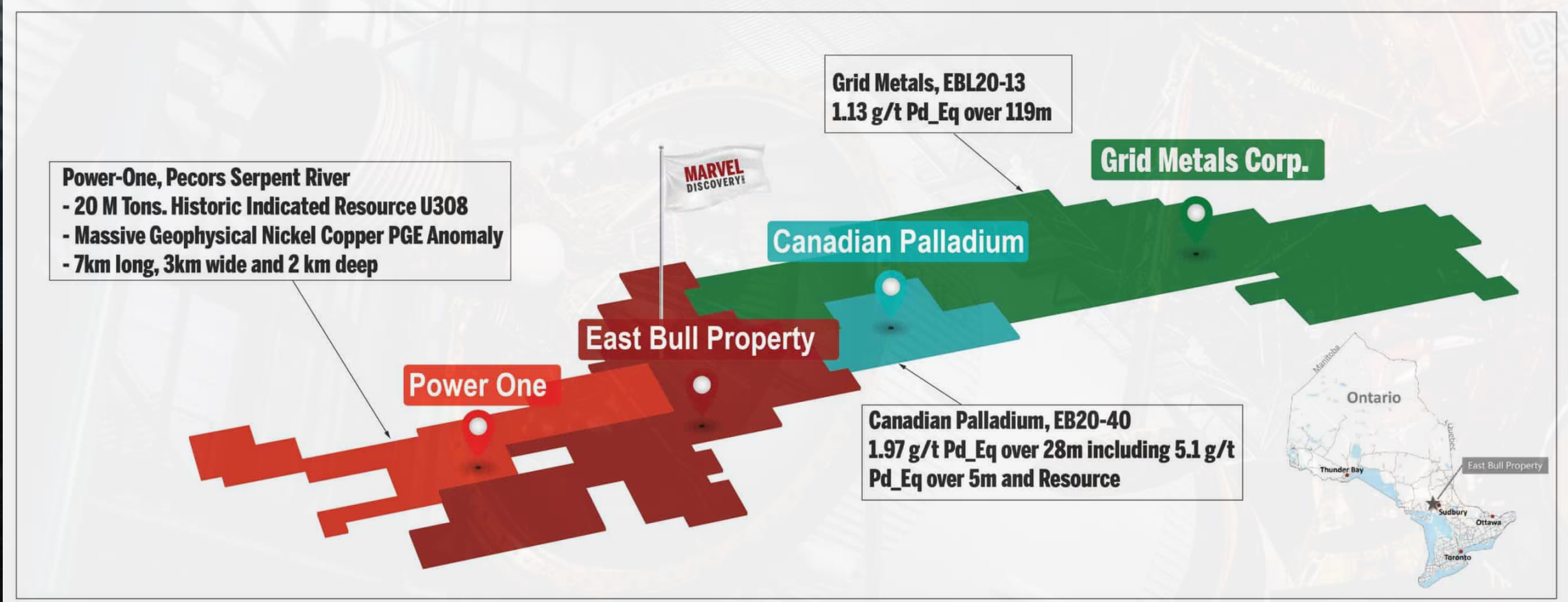
### Second round of 2021 surface sample highlights:

- 14 of the 62 samples returned anomalous assays greater than 50 ppb gold;
- 2 samples graded from 1.00 g/t and up to 2.99 g/t gold;
- 3 samples in excess of 3.00 g/t gold of which 2 samples assayed greater than 10 g/t gold; and,
- Identification of potential new gold zone southeast of the shaft area with a sample that returned 52.5 g/t gold representing a new drill target.

### Third round of 2021 surface sample highlights:

- 29 samples returned assays greater than 500 ppb gold;
- 12 samples graded from 1.00 g/t and up to 2.99 g/t gold;
- 9 samples in excess of 3.00 g/t gold; and,
- 3 samples assayed greater than 30 g/t gold.

# East Bull – Pecors - Ontario



Intrusive complex contiguous to Grid Metals Corp. and Canadian Palladium East Bull Lake Palladium projects east of Elliot Lake, Ontario.



## Highlights

- Size: 5,352 hectares.
- Contiguous to Canadian Palladium and Grid Metals Corp.
- Total magnetic intensity of regional OGS surveys indicate a northwest extension to the EBLI onto Marvel's ground.
- Drilling in the area by Grid Metals Corp returned intercepts of 77 metres grading 0.8 g/t palladium equivalent in April 2021, and Canadian Palladium's project hosts a compliant resource of 11.1 million tons grading 1.5 g/t palladium equivalent.
- Rapid advancement and success of Grid Metals and Canadian Palladium on contiguous properties positions the Marvel acquisition as a property of high merit for the source of palladium and platinum mineralization.

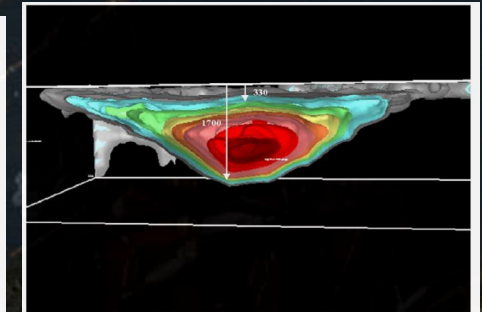
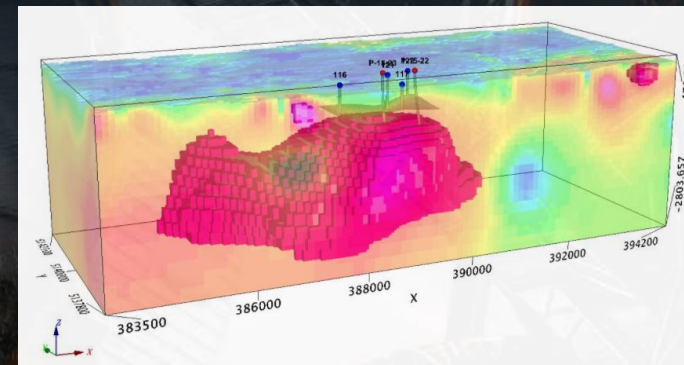
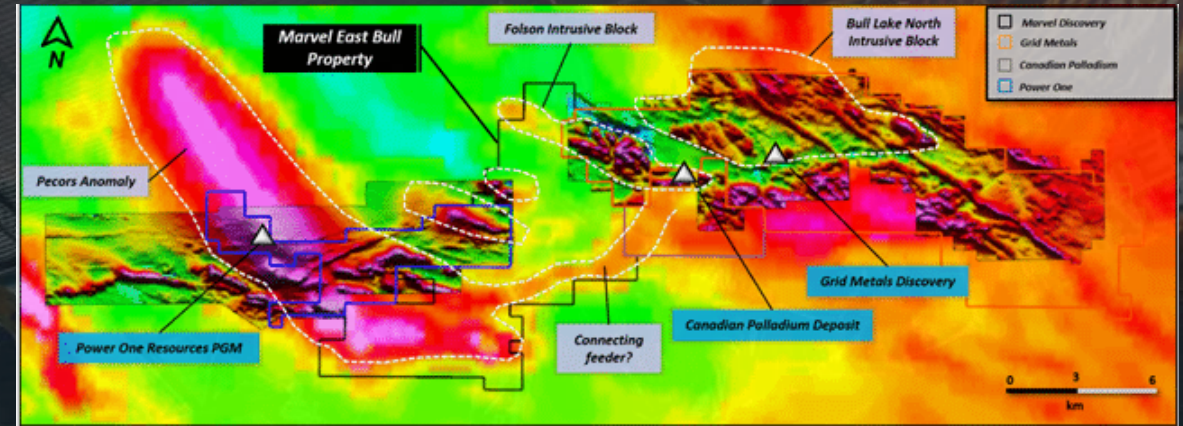


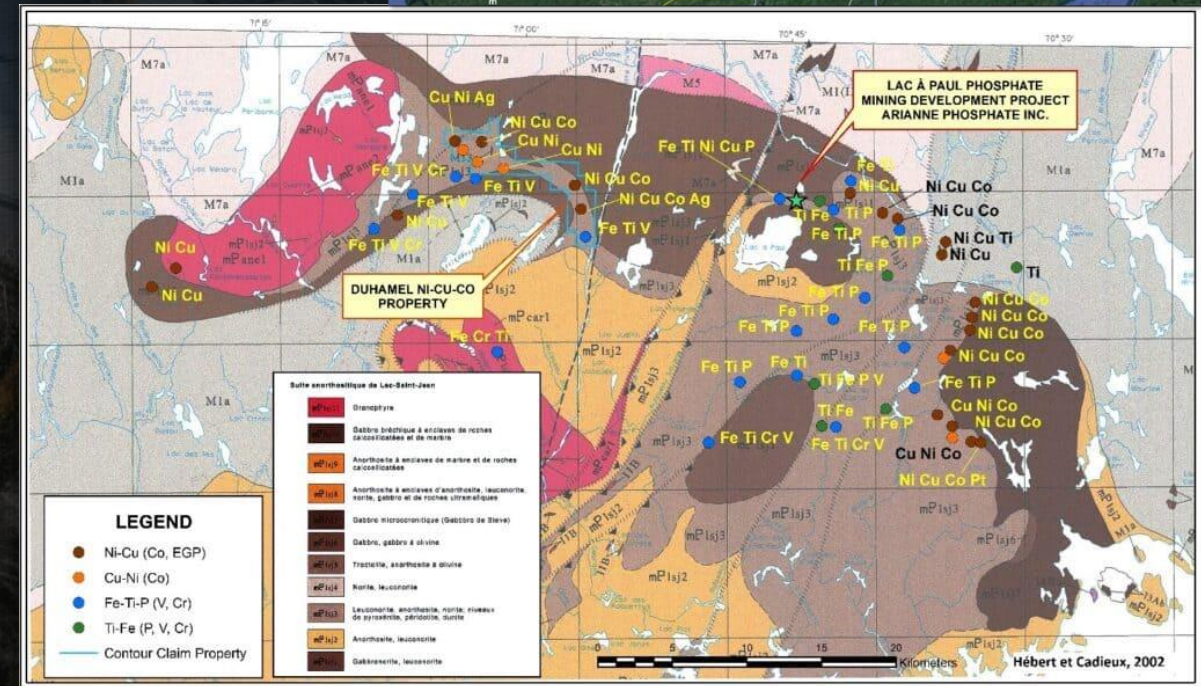
Figure 8: East-West section at UTM N5139264 looking south. This passes through the approximate center of the magnetic anomaly. The suggested depths to the top and bottom of the 3D model are indicated.

- Intrusive complex contiguous to Grid Metals Corp. and Canadian Palladium East Bull Lake Palladium projects east of Elliot Lake, Ontario.
- It is host to the New Age Metals River Valley deposit hosting Measured and Indicated resources of 99Mt of 0.90 gpt Pd\_Eq and an additional Inferred resource of 53Mt grading 0.63 gpt Pd\_Eq located east of Sudbury, Ontario.
- Past exploration and geophysical interpretation by the company has outlined a significant 5.7km long and 4.2km wide anomaly to be tested by drilling under the exploration permit extension.

# Duhamel - Quebec

## Highlights

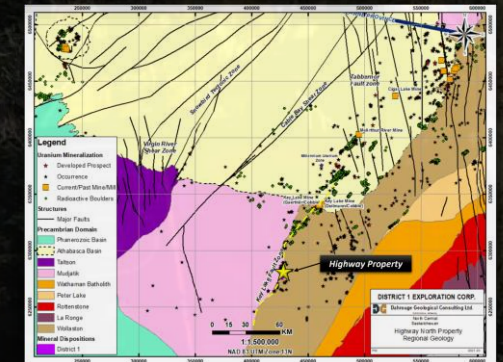
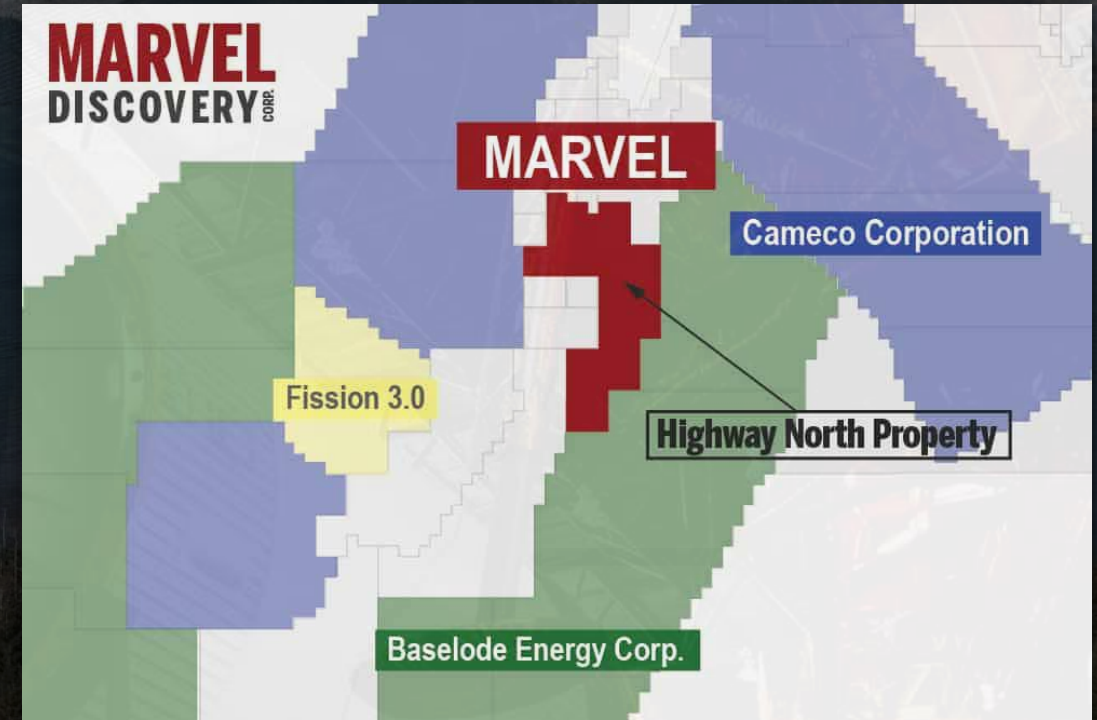
- Location: 200km northwest of the city of Saguenay, Quebec in the Saquenay-Lac-Sain-Jean region.
- Presence of large mafic to ultramafic intrusive rock bodies located in the northern margin of the Saguenay-Lac-Saint-Jean Anorthosite Suite, one of the largest anorthosite intrusive bodies in the world.
- Marvel recovered from historical data a grab sample (from massive Iron-Titanium Oxides), the result assaying 0.28% V<sub>2</sub>O<sub>5</sub> associated with 20.8% TiO<sub>2</sub> and 0.13% Cr<sub>2</sub>O<sub>3</sub>.
- Seven occurrences of nickel-copper-cobalt and one of titanium-vanadium-chromium, discovered between 1997 to 2001 by previous operators.



# Highway North – Athabasca Basin

## Highlights

- The Highway North Project is perfectly situated along the Key Lake Shear Zone with power, water, and road accessibility.
- The geological setting is perspective for structurally controlled basement hosted Uranium deposits such as the Millennium Zone and Key Lake deposits of Cameco.
- The deposit model for exploration on the Highway North Property has been a basement-type unconformity-related uranium deposit, such as those found at the Eagle Point, Millennium, and the Gaertner and Deilmann (Key Lake).

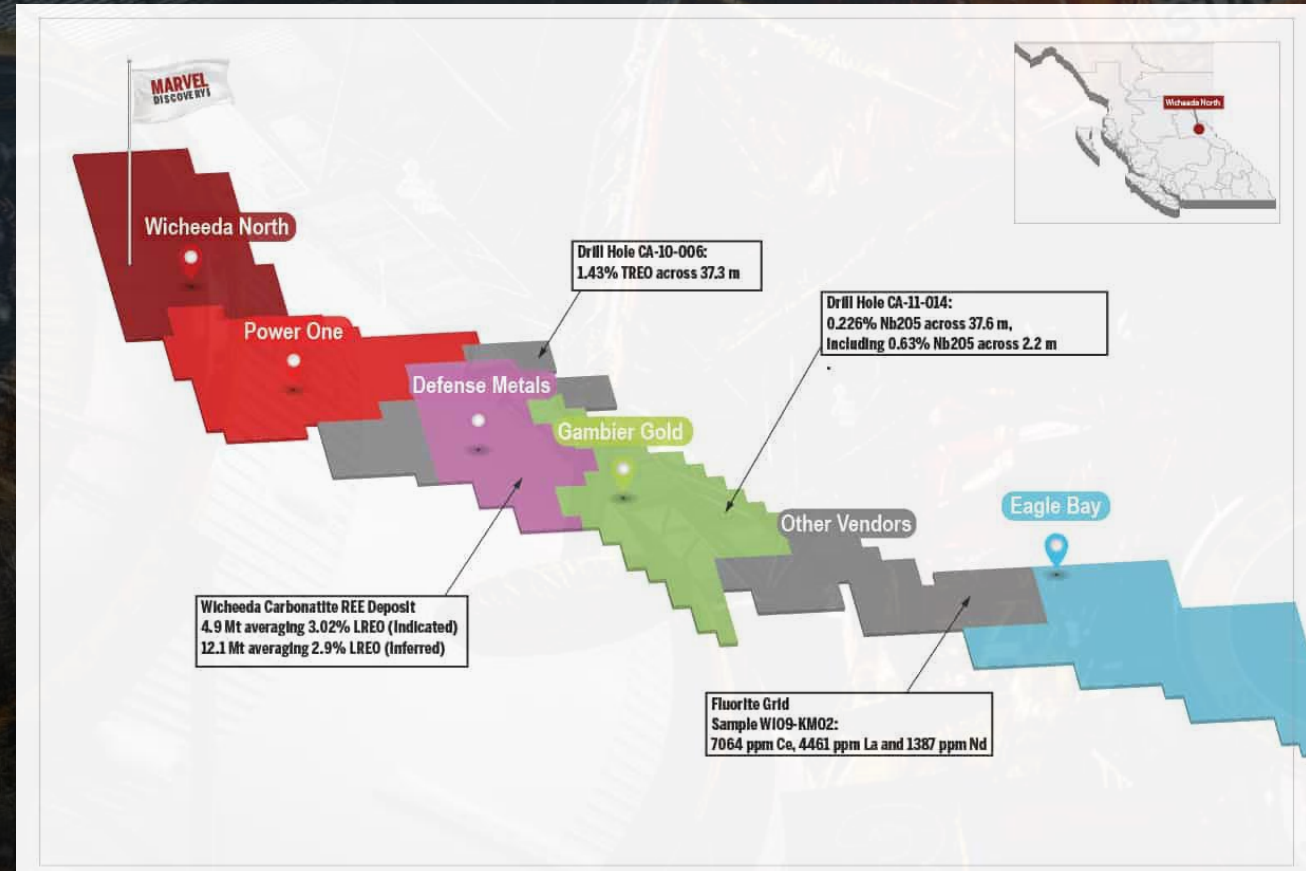


Closing of the transaction is subject to conditions, including, but not limited to, (i) the Company conducting a private placement to raise minimum gross proceeds of \$300,000, (ii) approval of the transaction by the TSX Venture Exchange, and (iii) approval of the transaction by the shareholders of District 1.

# Wicheeda North - BC

## Highlights

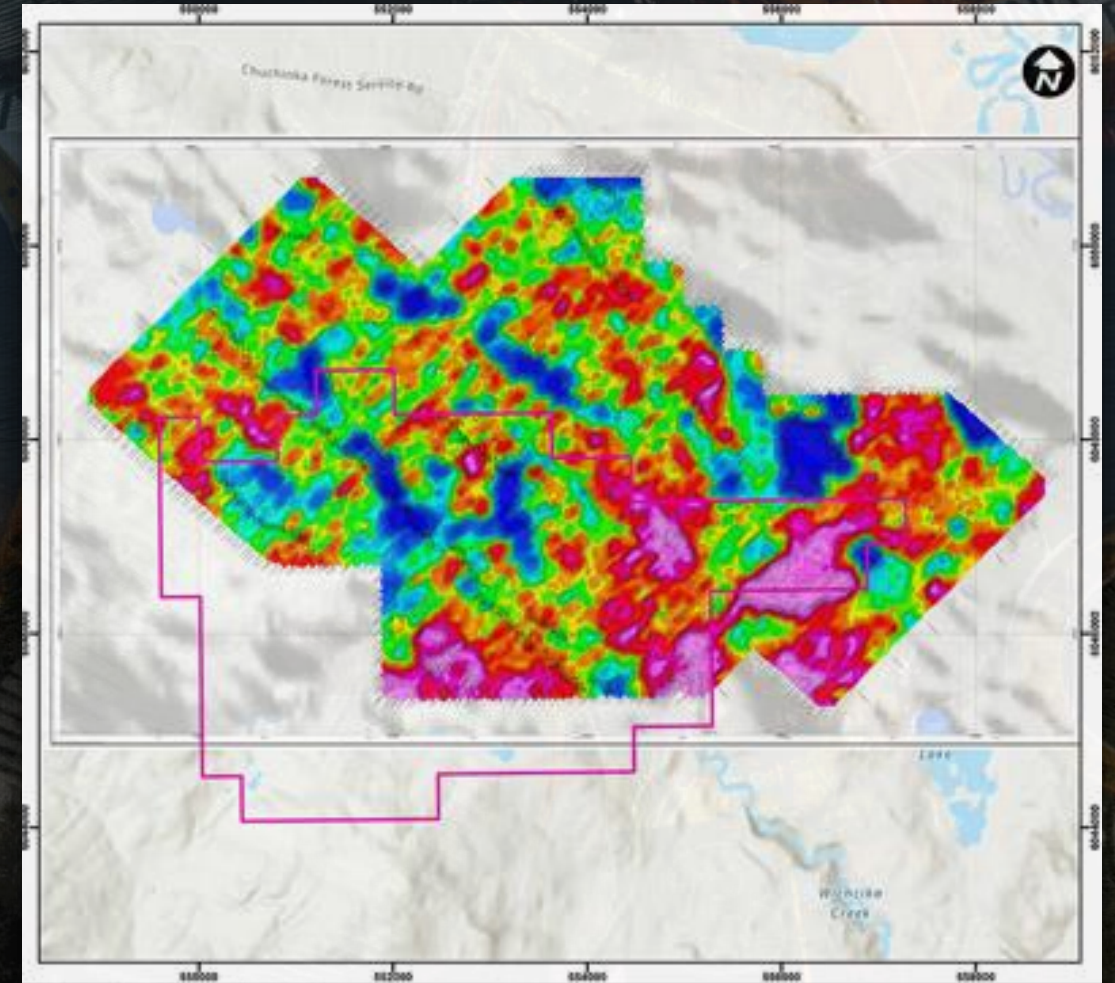
- The Wicheeda Rare Metal Belt (WRMB) covers a multitude of REE and RM bearing carbonatites and syenites that form as either elongate to elliptical or sub-circular bodies intruding Proterozoic and/or Paleozoic sedimentary rocks.
- Wicheeda North consists of six mineral claims, which encompass 2135.6 ha, immediately northwest of the Wicheeda Property, which hosts the Wicheeda Carbonatite, currently being explored by Defense Metals Corp.
- Immediately northwest of the Wicheeda Property, which hosts the Wicheeda Carbonatite, currently being explored by Defense Metals Corp.
- Defense Metals Corp., is host to an indicated resource of 4.89 million tonnes (Mt) at 3.02% light rare earth oxide (LREO), 2.1 Mt at 2.90% LREO, using a cut-off grade of 1.5% total metal.
- Seven occurrences of nickel-copper-cobalt and one of titanium-vanadium-chromium, discovered between 1997 to 2001 by previous operators.



# Wicheeda North - BC

## Electromagnetic & Radiometric Survey

- In 2010 an Airborne Geophysical Survey was conducted by Aeroquest, and soil geochemical sampling by Electric Metal on behalf of Marvel was completed (on the former Chuchinka property), over a portion of the Wicheeda North claims.
- The airborne geophysical program consisted of 654 line kilometers of AeroTEM helicopter-borne, time domain electromagnetic plus radiometric surveying flown at high resolution 50 meter line spacing. The survey covered a 29.4 square kilometer area and was successful in mapping the magnetic and conductive properties of the geology.





## Highlights

### **GOLDEN BROOK JV (Marvel – Falcon)**

GOLD - Totaling 11,875 hectares located 25 kilometers due East of Newfound Gold's Queensway Project. The new claims are contiguous to Sassy Resources Gander North Project.

### **GANDER ZONE**

GOLD - 28,950 Hectares, contiguous to New Found Gold and Sassy Resources. Major land holder within the central Newfoundland gold belt.

### **VICTORIA LAKE GOLD PROJECT**

GOLD - Victoria Lake Gold Project is contiguous with Marathon Gold's Valentine Lake 4M oz. gold deposit. Sampling and prospecting in 1995 from Vein #3 reported one grab sample assaying 162.7 g/t Au and 220.8 g/t Ag and exhibits similar style gold-bearing veins within regional structural corridors

### **SLIP GOLD PROJECT**

GOLD - Similar structural settings to New Found Gold's Queensway project. Hosts gold mineralization within altered intrusive rocks and quartz veins historically sampling up to 44.5 g/t Au on surface.

# Golden Brook JV - NL

## Highlights

### Hope Brook Zone

Sokoman-Benton's new High Grade lithium discovery is less than 10km away. The 35 grab and chip samples are noted in the Sokoman-Benton NR (September 16th 2021) were collected over a 2km distance.

Initial permits for the first phase of exploration on the company's Hope Brook project in Newfoundland (09-20-2021) Including: high resolution magnetic gradiometry surveys and prospecting crews to the area.

The Hope Brook now owned by First Mining has since been optioned to Big Ridge Exploration which has outlined an additional 6.33 million tonnes at an average grade of 4.68 grams per tonne Au for 954,000 ounces of gold

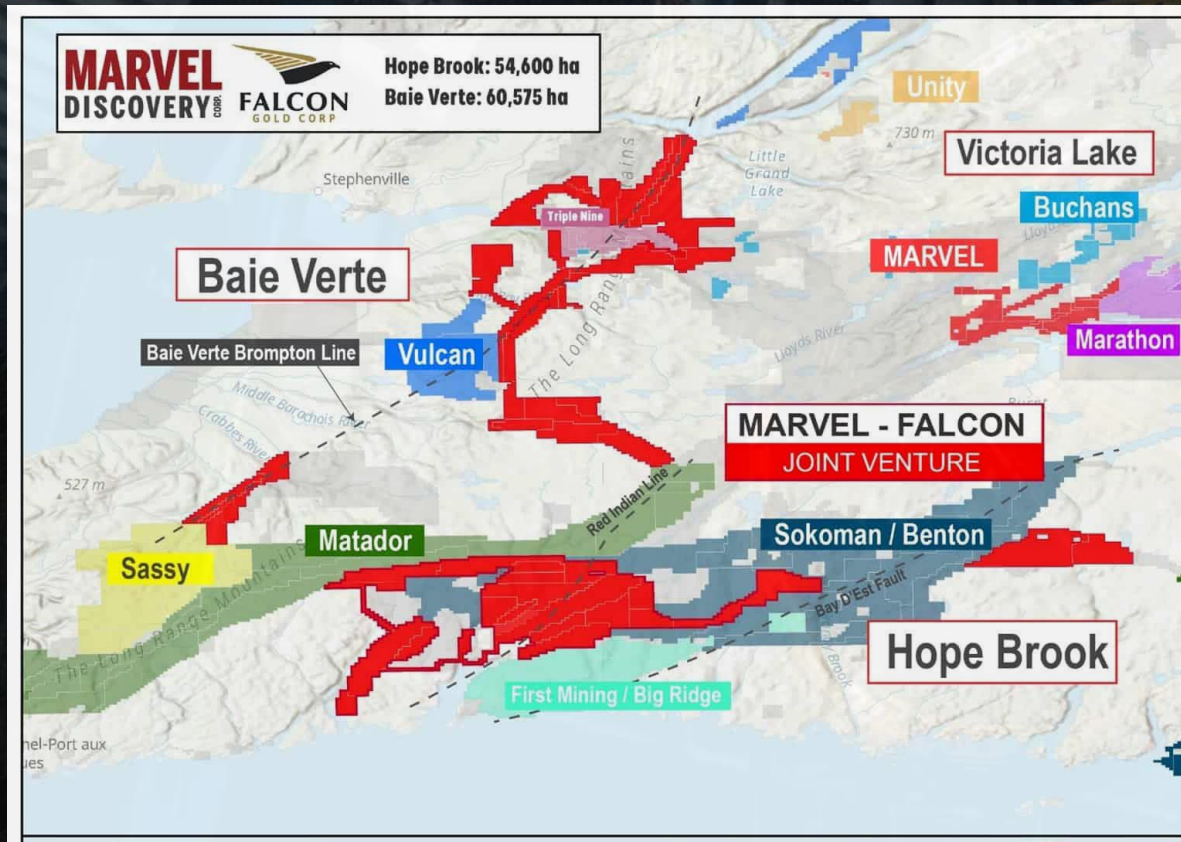
### Baie Verte Zone

There are more than 100 gold prospects and zones linked to the Baie Verte Brompton Line.

Proximal to the Four Corners Project held by Triple Nine Resources. The Four Corners Project consists of iron-titanium-vanadium mineralized rock which has been outlined for 3,000m in strike with intercepts 200m wide and 600m vertically. The project contains sufficient tonnage and grades to warrant developing a world-class mineral resource.

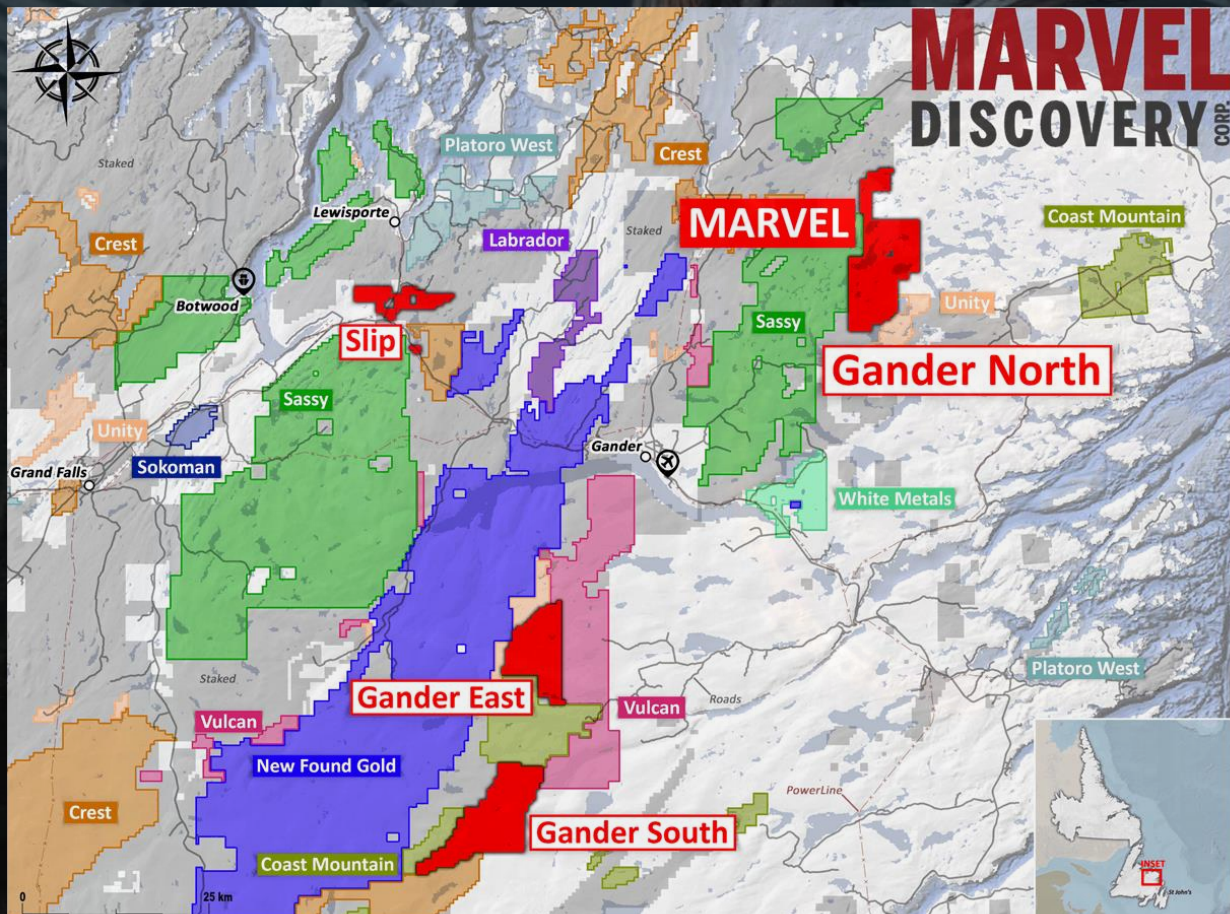
Backpack drilling from surface of 68.7 g/t Au and 11.8 g/t Ag over a drilled intersection of 0.47m.

Historical drilling intersected 3.77 grams per tonne gold, 0.24 % copper, and 32.9 grams per tonne silver over 13.4 meters.



# Gander Zone - NL

28,950 Hectares, contiguous to New Found Gold and Sassy Resources



## Highlights

### Gander East

- Location: Between the Exploits Subzone and the Gander Zone.
- Size: 6,850 hectares.
- Contiguous to New Found Gold Corp's Queensway Project.
- Lies along the highly prospective northeast trending Dog Bay-Appleton-Grub Line fault system where Newfound Gold Corp's (CVE:NFG) Queensway Gold project is located, where recent drill results intercepted 146.2 g/t Au over 25.6m.

### Gander North

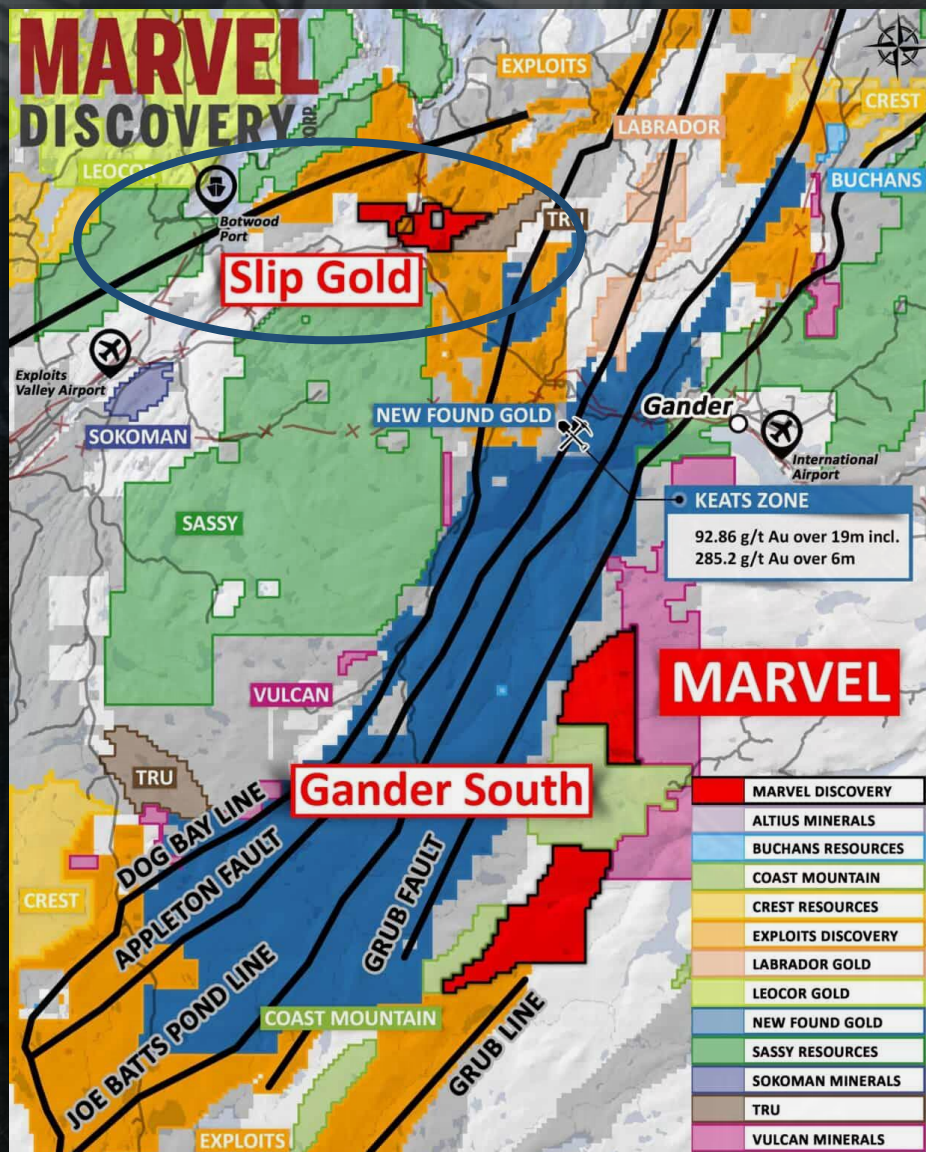
- Location: East of Newfound Gold's Queensway Project.
- Size: 11,875 hectares.
- Contiguous to Sassy Resources.
- An interpretation of the regional magnetics shows NNE trending, ophiolite bearing thrust faults are cross-cut by a series of brittle NE trending fault-fractures, which indicate a regional setting similar to that to the highly prospective eastern Exploits Subzone.

### Gander South

- Location: Between the Exploits Subzone and the Gander Zone.
- Size: 10,250 hectares.
- Lies along the highly prospective northeast trending Dog Bay-Appleton-Grub Line fault system where Newfound Gold Corp's (CVE:NFG) Queensway Gold project is located, where recent drill results intercepted 146.2 g/t Au over 25.6mP



# Slip Gold - NL



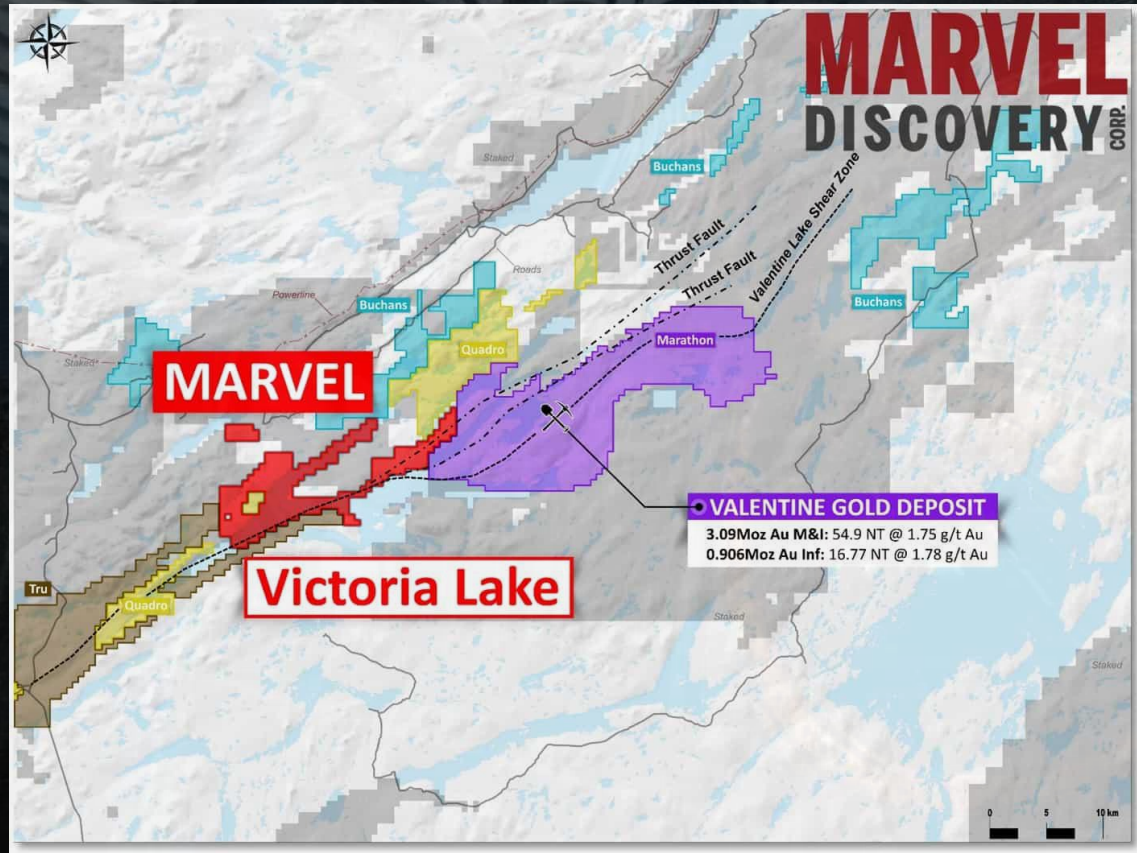
## Highlights

- Contiguous to New Found Gold.
- Regional magnetic data suggests the Slip Project lies within a similar structural setting as the New Found Gold's Queensway Project.
- Recent exploration on the Slip Project has uncovered surface mineralization with grab samples as high as 44.5 g/t Au and a detailed, systematic exploration program is now underway.

Marvel has contracted Roland Quinlan of Edge Exploration, one of the most highly regarded and well-known prospectors in Newfoundland. Roland will begin a systematic prospecting program of the entire Slip property.

28,950 Hectares, contiguous to New Found Gold and Sassy Resources

# Victoria Lake - NL



This project lies within the Exploits Subzone which is potentially becoming a district scale gold camp. Historic work has indicated the project is hosted within similar structural settings to Marathon Gold's Valentine Lake gold deposit.

## Highlights

- Contiguous to Marathon Gold Corp.
- Located along the Exploits subzone and covers a large highly prospective structural zone proximal to the Valentine Lake Shear Zone, which hosts Marathon Gold's Valentine Gold project with resources of four million ounces of gold. 5 to 24.9 g/t gold and 18.6 g/t to 139.9 g/t silver.
- Historic work has indicated the project is hosted within similar structural settings to Marathon Gold's Valentine Lake gold deposit.
- Adjacent to what will likely become Newfoundland's next and largest gold mine.

# Management

## KARIM RAYANI

CHIEF EXECUTIVE OFFICER

For the past 15 years, Mr. Rayani has been focused on financing both domestic and international mineral exploration and development. Most recently, Mr. Rayani was head of Bloomberry Capital Group, a Vancouver based merchant bank and capital advisory firm. Prior to Bloomberry, he worked independently as a Management Consultant and Financier. He is currently Chair of R7 Capital Ventures Ltd; Director of Fiber Crowne Manufacturing Inc., Chair of District 1 Exploration Corp. Mr. Rayani has developed an extensive network of contacts throughout North America and Europe with a focus on Corporate Development and Finance.



# Management

## Mark Luchinski Director

Mr. Luchinski holds degrees in Biochemistry & Microbiology from University of Victoria and an Associates degree in Chemistry from Camosun College in British Columbia. Mr. Luchinski is an experienced board member, having served as an officer/ director of many TSX Venture listed issuers. He is well versed in corporate governance – compliance and the administration of publicly traded companies.

## Geoff Balderson Chief Financial Officer

Mr. Balderson has over 20 years of capital markets experience having worked in both public and private practice. Mr. Balderson is a senior officer and director of several TSX Venture listed companies and currently runs a private consulting practice Harmony Corporate Services Ltd., providing corporate advisory, accounting, filing and secretarial services to a multitude of publicly traded companies. Prior to his years in private business, Mr. Balderson was an investment advisor at Union Securities and Georgia Pacific Securities and is a University of British Columbia graduate in Marketing and Sales Management. ed companies.

## Fraser Rieche Director

Mr. Rieche has a BA in Economics and has 25 years experience in International project management, logistics planning and corporate finance having worked with resource-based industries and financial institutions worldwide. He has helped to develop and finance mining projects in both North America and South America along with energy projects, oil and gas projects, fisheries projects and forestry projects in many different areas of the world

# Contact Information

Thank you for reading Marvel Discovery Corp Deck.

Be sure to visit our Website [www.marveldiscovery.ca](http://www.marveldiscovery.ca)

Should you have any questions, feel free to reach out to me directly.



Very best,

Karim Rayani  
CEO, President & Director  
Marvel Discovery Corp.



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